
From: Jim Chalmers Public <Jim.Chalmers@treasury.gov.au>
Sent: Wednesday, 24 April 2024 11:43 AM
To: Kate.Chaney.MP@aph.gov.au
Subject: Correspondence from the Treasurer [SEC=OFFICIAL]
Attachments: Chaney MP - Lockup.pdf

OFFICIAL

Good morning

Please find attached correspondence from the Treasurer in relation to arrangements for the 2024-25 Budget lock-up at Parliament House on Tuesday 14 May.

Kind regards

Office of the Hon Jim Chalmers MP | Treasurer
P +61 2 6277 7340

OFFICIAL



THE HON JIM CHALMERS MP
TREASURER

MC24-005942

Tuesday, 23 April 2024

Ms Kate Chaney MP
Member for Curtin
Parliament House
CANBERRA ACT 2600

Dear Ms Chaney

I would like to advise you of the arrangements for the Budget lock-up at Parliament House on Tuesday 14 May 2024.

Invitations to the Budget lock-up will be extended to you and two (2) ongoing employees of your office. External advisers are not permitted to attend.

Lock-up logistics

Your office has been allocated **Committee Room 1R4** from 1.30 pm until 7.30 pm.

Electronic and printed copies of the Budget papers will be available in the lock-up. Budget documents cannot be taken out of the lock-up room until 7.30 pm.

Mobile phones, including smart watches cannot be taken into the lock-up. Secure storage facilities will be available outside the lock-up area.

Other devices (for example laptops and tablets) can be taken into the lock-up but must be switched to flight mode.

There will be limited opportunity to submit questions to Treasury officials during the lock-up and it cannot be guaranteed that questions will be answered on the day.

Please note: no catering will be provided – attendees will need to bring their own food and drink.

Conditions for entering and leaving lock-up

Attendees are required to agree to confidentiality terms and conditions confirming they will not disclose the information received in the lock-up prior to 7.30 pm.

Attendees may enter the lock-up any time from 1.30 pm.

Senators and Members of Parliament may leave the lock-up from 7.00 pm, but they **will not** be permitted to take the Budget documents. Alternative arrangements can be made for these copies to be delivered to the relevant offices after the embargo is lifted.

Staff cannot leave until 7.30 pm and the embargo is lifted.

If a division is called, Members and Senators will be escorted directly to the respective chamber and back to the lock-up area by Treasury officials. They may not release or disclose any Budget information while outside the lock-up area.

People should not attend if they feel unwell.

Please forward a list of your lock-up attendees, to budgetcommunications@treasury.gov.au no later than Tuesday 30 April 2024. If you have any questions, please contact Treasury's Budget Communications team on 02 6263 3788.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Jim Chalmers', followed by a horizontal line extending to the right.

The Hon Jim Chalmers MP

From: Min Processing
Sent: Monday, 25 July 2022 11:21 AM
To: kate.chaney.mp@aph.gov.au
Subject: Correspondence from the Hon Jim Chalmers MP - MC22-008209
[SEC=UNOFFICIAL]
Attachments: MC22-008209 Signed Letter.pdf

UNOFFICIAL

Dear Ms Chaney

On behalf of the Treasurer - the Hon Jim Chalmers MP, please refer to the attached correspondence.

Please note, a hard copy of this correspondence will not follow.

Kind Regards
Ministerial Correspondence Team
Department of the Treasury
Langton Crescent PARKES ACT 2600



Australian Government
The Treasury

UNOFFICIAL



THE HON JIM CHALMERS MP
TREASURER

Ref: MC22-008209

Monday, 25 July 2022

Ms Kate Chaney MP
Member for Curtin
Parliament House
CANBERRA ACT 2600

Dear Ms Chaney

Congratulations on your election to the Parliament.

As part of the Government's desire to provide the Parliament with a current and comprehensive understanding of the economic conditions, I wish to offer all independent and crossbench MPs and Senators an economic briefing. This would be with myself and the Treasury Secretary, Dr Steven Kennedy.

We intend to provide this briefing during the second week of the sitting calendar, scheduled for the week commencing 1 August 2022. Grateful if you can make contact with my Chief of Staff, Claudia Crawford regarding your attendance via claudia.crawford@treasury.gov.au or (02) 6277 7340.

Regular economic briefing will also be arranged as needed throughout the Parliamentary term.

I look forward to working together to ensure we can deliver a stronger, broader and more sustainable economy that works for everyone.

Yours sincerely

A handwritten signature in black ink, appearing to be 'JH', with a long horizontal line extending to the right.

The Hon Jim Chalmers MP

KATE,
Look forward to
working with you. Let
me know if up for
a cuppa.

JIM

s 22

s 22

From: Chalmers, Jim (MP) <Jim.Chalmers.MP@aph.gov.au>
Sent: Wednesday, 29 March 2023 4:19 PM
To: s22 @TREASURY.GOV.AU
Subject: FW: Letter from Kate Chaney MP
Attachments: Letter from Kate Chaney to Treasurer re APRA and ADI 29.03.23.pdf

From: s22 (K. Chaney, MP) **On Behalf Of** Chaney, Kate (MP Office)
Sent: Wednesday, 29 March 2023 2:57 PM
To: Chalmers, Jim (MP)
Subject: Letter from Kate Chaney MP

Good afternoon,

Please find attached a letter from Kate Chaney MP for the attention of The Honourable Dr Jim Chalmers MP. Do not hesitate to contact us if you have any questions.

Kind Regards,

s22

**Kate
Chaney** MP

FEDERAL MEMBER FOR CURTIN

Cnr The Boulevard and Floreat Ave
Floreat WA 6014
[08 9388 0288](tel:0893880288)
www.katechaney.com.au

We acknowledge the Whadjuk Noongar people as the Traditional Custodians of this land and we pay our respects to their Elders past and present.



28 March 2023

The Hon Dr Jim Chalmers MP
Treasurer
House of Representatives
Parliament House
Canberra ACT 2600

By email: jim.chalmers.mp@aph.gov.au

Dear Dr Chalmers,

APRA prudential standards for new ADI entrants – uneven playing field

A constituent, who operates a financial services company in Curtin, has raised concerns in relation to the APRA's authorisation process for new authorised deposit-taking institutions' (ADI), through the direct licensing pathway.

Following interactions with APRA over several years, this constituent is concerned that the current authorisation process creates regulatory inequity for new entrants compared to established banks. Noting the need for tight regulation to protect depositors' interests and the operational risks of new entrants, this constituent considers this inequity will set up new entrants to fail, impacting competition in this industry to the detriment of consumers and to the benefit of established banks.

This constituent believes APRA is acting beyond its legislative obligations under the *Banking Act 1959 (Cth)* and APRA Prudential Standards. His concern is in relation to APRA's Guidelines "Licensing: Locally-Incorporated ADIs" (August 2021), which were introduced after his application was submitted. This constituent is concerned APRA is introducing commercial judgements into its interpretation and advice, instead of all entrants being subject to the same regulatory setting.

Noting the concerns detailed, can Treasury confirm these guidelines were independently reviewed prior to their implementation to ensure the guidelines set out appropriate requirements for new entrants?

I appreciate you taking the time to consider this matter.

Kind regards,

Kate Chaney MP
Federal Member for Curtin

Electorate office
Cnr The Boulevard and Floreat Ave
Floreat WA 6014
PO Box 186 Floreat WA 6014

T 08 9388 0288
E kate.chaney.mp@aph.gov.au
W www.katechaney.com.au

Parliamentary Office
PO Box 6022
House of Representatives
Parliament House
Canberra ACT 2600
T 02 6277 4655

s 22

From: s22
Sent: Wednesday, 21 August 2024 5:48 AM
To: Chalmers, Jim
Cc: s 22 Crawford, Claudia
Subject: FW: Proposed Amendments to FMIA [SEC=OFFICIAL]
Attachments: 24084 Chaney.docx

OFFICIAL

Jim – passing on an email Kate Chaney has tried to send to you directly.

We will come back to you on proposed next steps on points raised by cross-benchers, including the amendments and questions from Kate below.

Thanks

s 22

OFFICIAL

From: Chaney, Kate (MP) <Kate.Chaney@aph.gov.au>
Sent: Tuesday, August 20, 2024 7:38 PM
To: J. Chalmers, MP s 22 @aph.gov.au>
Cc: s 22 <s 22 TREASURY.GOV.AU>; s 22 (K. Chaney, MP)
<s 22 aph.gov.au>; s22 s22 @TREASURY.GOV.AU>
Subject: Proposed Amendments to FMIA

Dear Treasurer, [perhaps not the right email address? Sorry!]

Thank you for your time today and for considering my proposed amendments (attached).

1. Requiring a sector assessment

As far as I can see, there is no definitive requirement for a sector assessment before Future Made in Australia support can be provided. If there is an explicit requirement, please let me know where.

If this is not explicit, one option to ensure that no support is given prior to a sector assessment being undertaken would be to include the following (and attached) amendment:

11A Requirements before providing Future Made in Australia support

Future Made in Australia support must not be provided to a person in relation to a sector unless:

- (a) a sector assessment for the sector is conducted in accordance with section 8; and
- (b) the sector assessment report recommends that the support be provided.

[sector assessment requirements for support]

2. Update sector assessments

We didn't discuss this, but I am proposing that sector assessments be reviewed periodically to ensure they remain current and required. My concern is that this will be a fast moving space and the attractiveness of sectors may change.

The proposed amendment is inserted after Clause 6, page 8 (after line 19), at the end of clause, to say:

(6) If a sector assessment has previously been conducted for a sector and Future Made in Australia support has been provided in relation to the sector, the Minister must, by notifiable instrument, direct the Secretary to conduct a supplementary sector assessment for the sector at least once every 5 years.

[conducting supplementary sector assessments]

I would welcome any feedback/further discussion.

Thanks and regards

Kate

s 22

From: Jim Chalmers Public <Jim.Chalmers@treasury.gov.au>
Sent: Monday, 31 July 2023 3:01 PM
To: kate.chaney.mp@aph.gov.au
Subject: Letter from Kate Chaney MP [SEC=OFFICIAL]
Attachments: Ltr - Tsr to Chaney - Constituent Representation.pdf

Good afternoon

Please see attached correspondence from the Treasurer to the Member for Curtin.

Thank you

Office of the Hon Jim Chalmers MP | Treasurer
P +61 2 6277 7340

OFFICIAL

From: s22 (K. Chaney, MP) s22 @aph.gov.au > **On Behalf Of** Chaney, Kate (MP Office)
Sent: Wednesday, 29 March 2023 2:57 PM
To: Chalmers, Jim (MP) <Jim.Chalmers.MP@aph.gov.au>
Subject: Letter from Kate Chaney MP

Good afternoon,

Please find attached a letter from Kate Chaney MP for the attention of The Honourable Dr Jim Chalmers MP.
Do not hesitate to contact us if you have any questions.

Kind Regards,

s22

**Kate
Chaney MP**
FEDERAL MEMBER FOR CURTIN

Cnr The Boulevard and Floreat Ave
Floreat WA 6014
08 9388 0288
www.katechaney.com.au

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and we pay our respects to their Elders past and present.



THE HON JIM CHALMERS MP
TREASURER

Ref: MC23-005697

Monday, 31 July 2023

Ms Kate Chaney MP
Member for Curtin
PO Box 186
FLOREAT WA 6014

Dear Kate

Thank you for your representation on 29 March 2023 on behalf of your constituent, concerning the Australian Prudential Regulation Authority's authorisation process for new authorised deposit-taking institutions (ADIs) and the process for their implementation.

APRA's approach to new locally-incorporated entrants in the banking industry is set out in an information paper released in August 2021, *ADIs: New entrants – a pathway to sustainability*.

I am advised that prior to the information paper being finalised, APRA undertook a robust consultation process, that included the release of a consultation paper in March 2021. Further, I understand that following the consultation period, APRA released a response paper that detailed APRA's responses to the feedback received during consultation. APRA also consulted with the then Office of Best Practice Regulation (OBPR), which works to ensure Government policy and decisions are supported by the best possible evidence and analysis.

As an independent statutory authority, there is no requirement that information papers are independently reviewed. However, as you would be aware, there is significant Parliamentary oversight of APRA and the approach it takes to fulfilling its mandate.

While it is important to ensure that new entrants can be granted a licence, it's critical that there is an appropriate balance between supporting entities to enter and thrive in the banking sector, while also ensuring financial system stability and protecting the interests of depositors.

Thank you again for your letter.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Jim Chalmers', with a long horizontal line extending to the right.

The Hon Jim Chalmers MP

s 22

From: Jim Chalmers Public <Jim.Chalmers@treasury.gov.au>
Sent: Thursday, 6 July 2023 11:52 AM
To: kate.chaney.mp@aph.gov.au
Subject: Response to Letter from Kate Chaney MP [SEC=OFFICIAL]
Attachments: Ltr - Tsr to Chaney - Constituent Representation.pdf

Good morning

Please see attached correspondence from the Treasurer to Kate Chaney MP. Apologies for the delay in response time.

Don't hesitate to reach out if the office can do anything further to assist.

Thank you

Office of the Hon Jim Chalmers MP | Treasurer
P +61 2 6277 7340

From: s22 (K. Chaney, MP) s22 @aph.gov.au > **On Behalf Of** Chaney, Kate (MP Office)
Sent: Thursday, 22 December 2022 7:35 PM
To: Chalmers, Jim (MP) <Jim.Chalmers.MP@aph.gov.au>
Subject: Letter from Kate Chaney MP

Good evening,

Please find attached a letter from Kate Chaney MP to the Hon Dr Jim Chalmers MP.
A hard copy will not follow.

Kind Regards,

s22

**Kate
Chaney MP**

FEDERAL MEMBER FOR CURTIN

Cnr The Boulevard and Floreat Ave
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08 9388 0288
www.katechaney.com.au

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THE HON JIM CHALMERS MP
TREASURER

Ref: MC22-018341

Wednesday, 5 July 2023

Ms Kate Chaney MP
Member for Curtin
PO Box 186
FLOREAT WA 6014

Dear Kate

Thank you for your representation on 21 December 2022 on behalf of your constituent **s 22** concerning the application of goods and services tax (GST) to exercise physiology. I apologise for the delay in responding to you.

I recognise the value that exercise physiology can provide to members of the community to support their wellbeing. It is important for the Government to consider whether there are appropriate mechanisms to support the many valuable services provided in society.

The GST applies broadly to goods and services with only a limited number of exemptions in areas such as health and education. Limiting the number of exemptions helps to minimise complexity in the GST system.

To meet the requirements to be GST-free under section 38-10 of the GST Act, exercise physiology would need to be performed by a recognised health professional and be recognised by that health profession as being necessary for the treatment of the recipient.

The revenue from the GST, though levied by the Commonwealth Government, is provided to the states and territories. This provides a secure source of funding to assist them in providing essential services, such as health and education. Under Commonwealth legislation and the Intergovernmental Agreement on Federal Financial Relations, changing the application of GST, such as to exercise physiology services, would require the unanimous support of the states and territories.

I appreciate the time you have taken to convey **s 22** concerns with the current system. The Government welcomes the views of the public in relation to matters of public policy and values the interest that the public takes in these issues.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Jim Chalmers', with a long horizontal line extending to the right.

The Hon Jim Chalmers MP



21 December 2022

Hon Dr Jim Chalmers MP
Treasurer
PO Box 6022
House of Representatives
Parliament House
Canberra ACT 2600

Dear Mr Chalmers

Removal of GST on exercise physiology services

I recently met with a Curtin constituent, s 22 who is an accredited exercise physiologist s 22

s 22

s22 is requesting for exercise physiology services to become GST exempt. Accredited exercise physiologists are the only stand-alone health professionals providing chronic disease services that have not been granted GST exempt health service status. This issue has been ongoing since exercise physiologists were added to Medicare services in 2006.

s22 agreed to support a proposal for a revised principles-based approach to health services GST exemption, which would support the removal of GST on the exercise physiology services. s22 further advised that previous Parliamentary Budget Office analysis of this proposal determined it will have minimal impact on Commonwealth finances but would make these services more affordable for those patients with a disability, a chronic or complex health condition or an injury.

I gather that this proposal has been considered and supported by the Council of Federal Financial Relations.

Please advise if and when this change will be implemented.

Kind regards,

Kate Chaney MP
Federal Member for Curtin

Electorate office
Cnr The Boulevard and Floreat Ave
Floreat WA 6014
PO Box 186 Floreat WA 6014

T 08 9388 0288
E kate.chaney.mp@aph.gov.au
W www.katechaney.com.au

Parliamentary Office
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House of Representatives
Parliament House
Canberra ACT 2600
T 02 6277 4655

20 August 2024

Tuesday

August 2024

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TUESDAY

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5:00 PM: Meeting with Crossbench on Future Made In Austral
1S3 Committee Room, APH; Jim Chalmers Public

s 22

28 October 2024

Monday

October 2024

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MONDAY

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6:00 PM: Phone call with Kate Chaney (Member for Curtin) [CT]; Treasurer to call Kate on S 22

Jim Chalmers Public

28 November 2023

Tuesday

November 2023

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TUESDAY

s 22



6

6:00 PM: Crossbench Briefing on Treasury Laws Amendment (Reserve Bank Reforms) Bill 2023 [SEC=OFFICIAL]

MG.63

Jim Chalmers Public



30 November 2023

November 2023

Thursday

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THURSDAY

s 22

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10:30 AM: Crossbench Economic Briefing [RM] [SEC=OFFICIAL]
MG.63
Jim Chalmers Public

6 February 2024

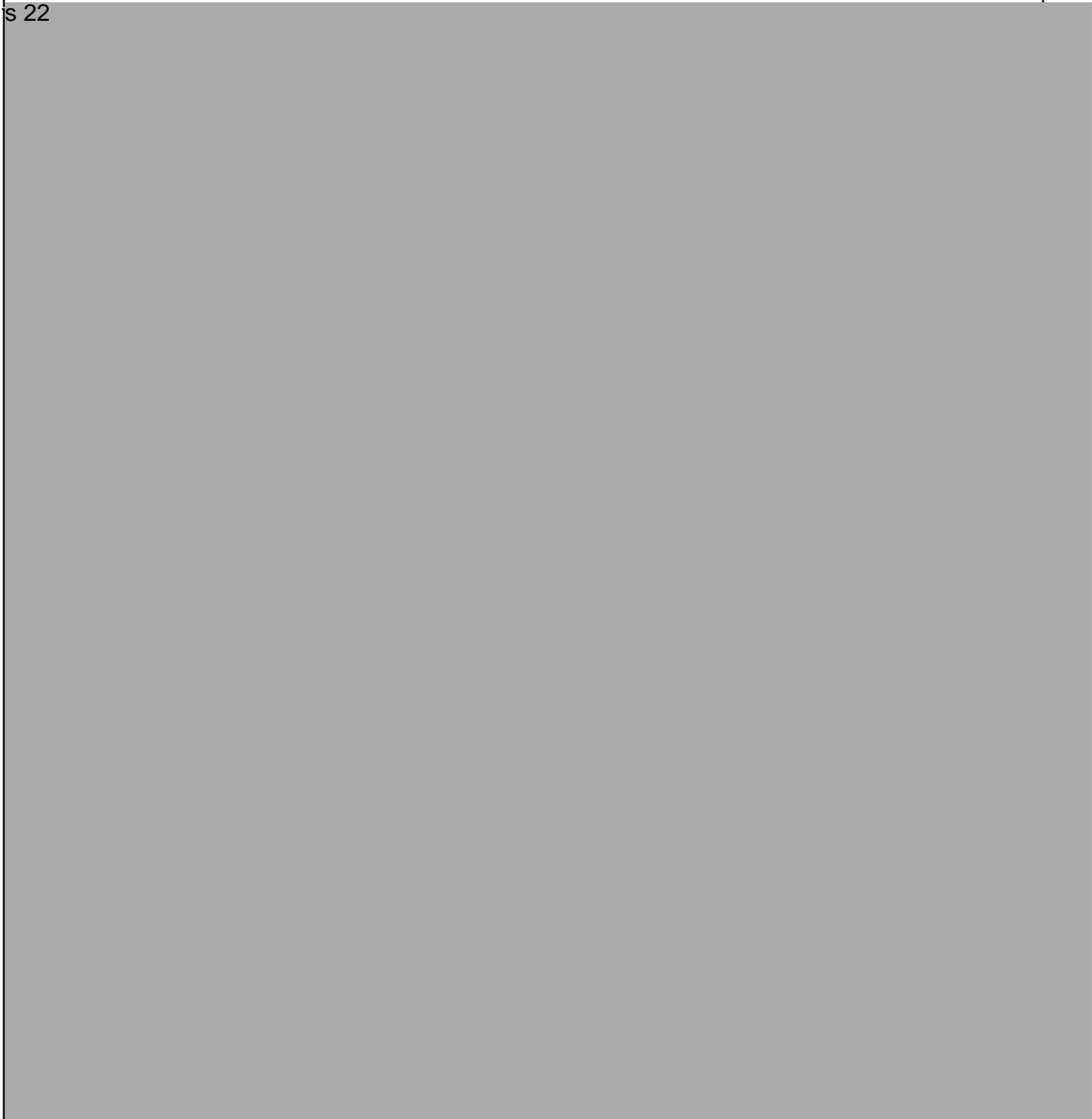
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February 2024

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s 22



6

6:00 PM: Attend Crossbench Legislation Briefing [SEC=OFFICIAL]
MG.63
Jim Chalmers Public



s 22



26 March 2024

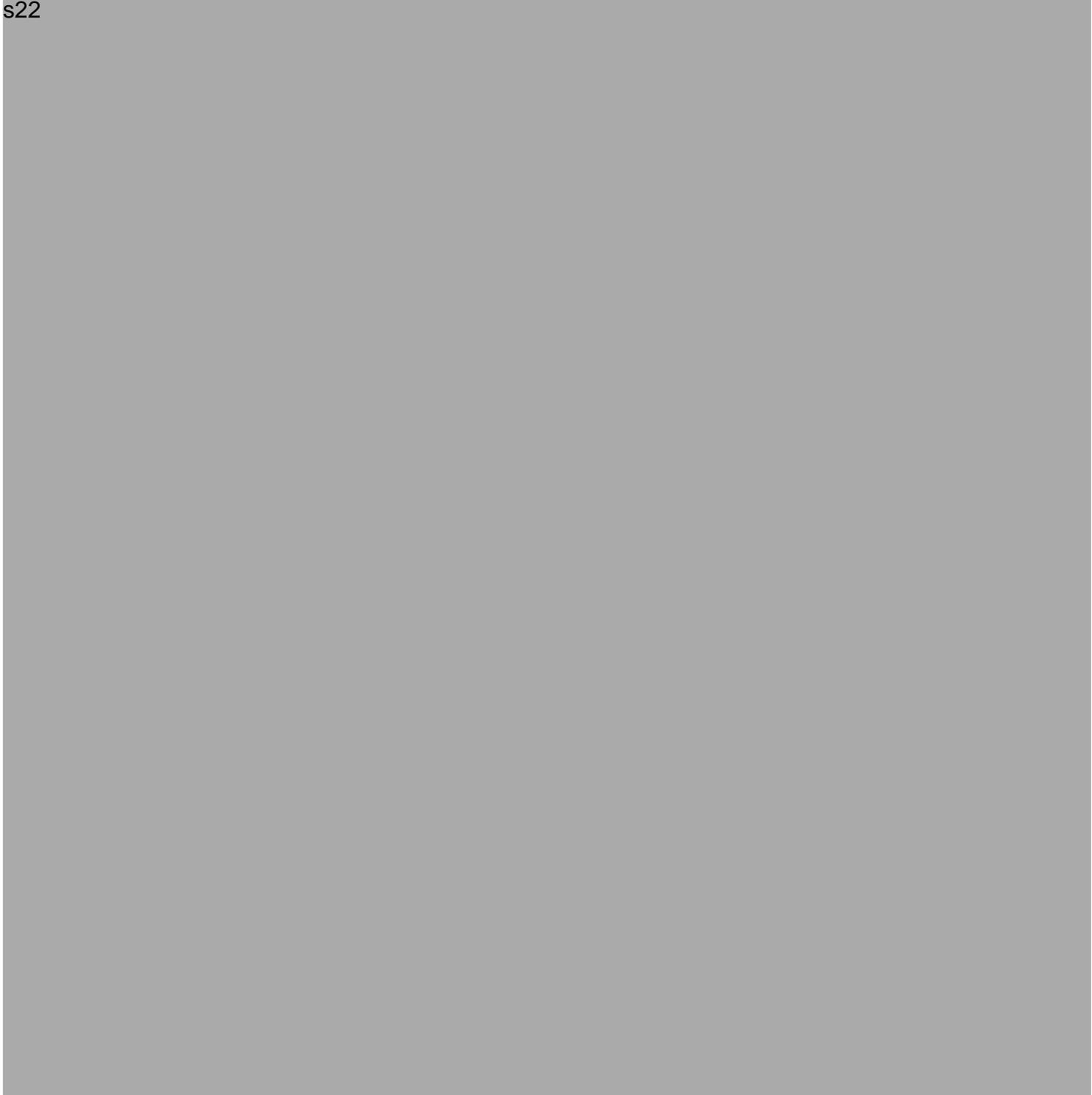
Tuesday

March 2024

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s22



6	[FYI] 6:00 PM: Crossbench Briefing [SEC=OFFICIAL]; Committee Room 2R1; Jim Chalmers Public 📎

2 July 2024

Tuesday

July 2024

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s 22

6:30 PM: Attend Crossbench briefing - Future Made in Aust S22

s22