

Hi

I am an accountant by trade, and would fall into the category of an 'existing adviser' as defined on page 8 of the consultation paper.

Prior to the advent of FASEA, I was required to obtain compliance with RG 146 (as many accountants did). In my case, I undertook a diploma of financial planning in 2015 (eight subjects). I note from the consultation paper that I would need to undertake 'at most, approved eight-unit graduate diploma' by 1 January 2026. In my view, the prior RG 146 education we undertook should count towards this graduate diploma requirement.

If you have any questions on the above, you are welcome to call me to discuss.

Best regards,

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