

Dear Assistant Secretary

It's exciting to read of the upcoming changes in legislation under the experienced adviser pathway, as outlined in the financial advice education standards consultation paper dated August 2022.

I am an experienced financial adviser, commencing in a full-time advising role in 1995, until I went on maternity leave in 2006. After the birth of my second child, I returned on part-time basis from 2008-2016 within a Paraplanner/Associate Adviser role. I hold a clean record, and have been a member of the Financial Planning Association for many years. I've held my Certified Financial Planner status since 2001 up until leaving the industry, after giving birth to twins to concentrate on raising my family. I have always acted ethically and prided myself with giving high quality financial advice to all clients.

I wish to return under the experienced adviser pathway, as I really enjoyed the financial planning industry and helping my clients with achieving their goals.

However, the proposed rules seem to accidentally exclude parents who have stayed at home to raise a family. My prior experience was also during a period of volatility, with the Asian Financial crisis, the dot.com bubble and Sept 11, in addition to my experience with volatile markets whilst advising on a part time basis.

I have completed a Diploma of Financial Planning in 1998 and some of the additional Certified Financial Pathway subjects in 2012, to regain my CFP status after a short break after the birth of my first child.

Could you please confirm receipt of this email, and advise if you are able to look at any changes in the proposed guidelines as outlined above.

Kind regards

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Sent from my iPhone