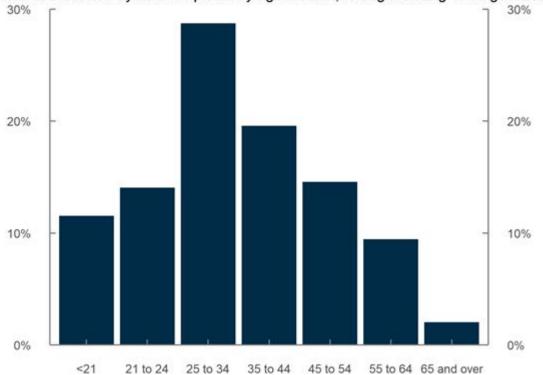
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То:	Kennedy, Steven; Rayner, Karla; Yeaman, Luke; Wilkinson, Jenny; Power, Trevor; Goldsworthy, Brenton; Di Marco, Katrina; Wilkinson, Vicki; Swieringa, John; ^{s 22}
s 22	
s 22 s 22	
• s 22	Disaster Payments also appear to be more targeted towards the lower end of the income distribution
5 22	
•	Younger workers are receiving the majority of Disaster Payments, with 54 per cent of recipients being under 35 years of age (Figure 3)
•	Between June and mid-August, females have received a lower share of Disaster Payments compared to males O Females received around 45 per cent of the total value of Disaster Payments in this period
s 22	

Figure 3: 54 per cent of Disaster Payment recipients are under 35

Share of Disaster Payment recipients by age bracket, fortnight ending 17 August 2021



Age bracket

Source: Labour Market Tracker. Data subject to revisions.

S 22





Microdata Insight
October 2021

How have COVID-19 Disaster Payments supported incomes across the distribution?

FOI 3022 Document 2

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- CDPs have been particularly effective at supporting people in hard-hit industries such as
 Accommodation and food services, and Arts and recreation services, with these industries making up a
 higher share of payments compared to JobKeeper.
- Taken together, this suggests that CDPs have been well-targeted towards the most-vulnerable cohorts.
 - Still, these results are aggregates for broad groups and some individuals are likely to be worse off or under financial distress.

Despite greater falls in employment income, CDPs boosted aggregate incomes for low-income earners s 22

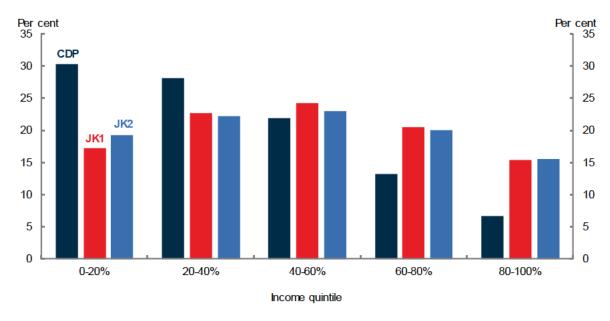
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³ The note utilises integrated administrative data from the Labour Market Tracker (LMT). The LMT allows linkage of Single-Touch Payroll microdata on employment income to DSS DOMINO data on welfare support payments, and 2019 individual tax returns.



Figure 3: Share of CDP, JobKeeper 1 and JobKeeper 2 going to each income quintile



 $Note: Income \ quintiles \ defined \ via \ 2018/19 \ personal \ income \ tax \ returns. \ CDP \ payments \ in \ the \ fortnight \ ending \ 19 \ August \ 2021 \ used.$

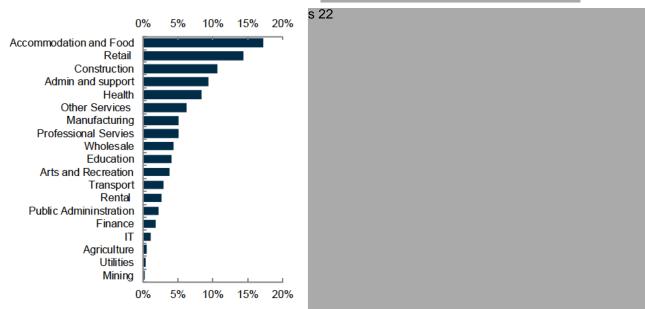
Disaster payments are making up a large share of lost income for industries impacted by health restrictions

 CDPs have been well targeted to industries heavily affected by restrictions, with 42 per cent of total payments going to workers in Accommodation and food services, Retail trade and Construction (Figure 4, LHS)

- Younger earners have also received a large share of the payments compared to JobKeeper, with 57 per cent
 of CDP recipients being under 35 years of age, compared to 32 per cent of JobKeeper recipients.
- Both of these results are consistent with the fact that shorter-term casual earners are eligible for CDPs but were not eligible for JobKeeper.

root eligible for JobKeeper.

Figure 4: Industry share of August CDP (LHS) (S 22)



Note: Disaster payment income defined as disaster payments in fortnight ending 19 August. S 22

s 22

⁴ Australian Bureau of Statistics, Weekly Payroll Jobs and Wages in Australia Week ending 14 August 2021.

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4 104	 	

- Around 21 per cent of CDP recipients come from industries assessed as being highly vulnerable to slow reopening (this includes creative/performing arts, air transport, accommodation, food & beverage services and store-based retailing).
 - Around 36 per cent are in industries moderately vulnerable industries.

s 22

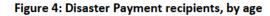
Labour Market

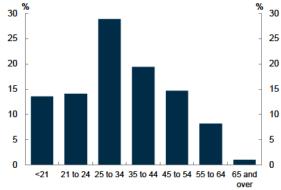
Tracker data from August above that younger workers were receiving the majority of Director Reymonts with 57 per cent of

Tracker data from August shows that younger workers were receiving the majority of Disaster Payments, with 57 per cent of recipients being under 35 years of age (Figure 4).

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Note: Data is from the Labour Market Tracker and is current to the fortnight ending 19 August.

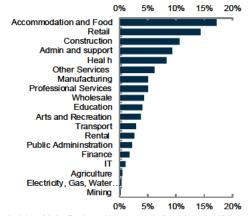


Labour Market Tracker data from August shows that the accommodation and food services and retail sectors accounted for the largest shares of Disaster Payments, respectively accounting for 17% and 14% of total payments.

s 22



Figure 4: Disaster Payment recipients, fortnight ending 31 August 2021, by industry



Note: Data is from the Labour Market Tracker and is current to the fortnight ending 19 August.



Insights from Treasury research – Insights on Disaster Payment

• Early Treasury analysis shows that Disaster Payments are supporting incomes, particularly at the lower end of the income distribution. Younger workers and males are overrepresented as Disaster Payment recipients compared to their shares of overall employment. This outcome is potentially linked to recent pause on construction activity (which has a large male share of employment), as well as the standing down of workers in customer-facing roles (which employ younger workers).

	Industry	Industry	# Disaster	% Disaster
Industry	employment	impact level*	Payments	Payments
Agriculture (01)	393	1	•	0%
. ,		_	•	
Aquaculture (02)	6	1		0%
Forestry & logging	11	1	1,050	0%
Fishing, hunting &	40	_	500	00/
trapping (04)	10	1	580	0%
Agriculture, forestry &	47	1	1 015	0%
fishing support			,	
Coal mining (06)	38	1		0%
Oil & gas extraction	20	1		0%
Metal ore mining (08)	78	1	913	0%
Non-metallic mineral				
mining & guarrying	13	1	1,111	0%
Exploration & other		_		
support services (10)	35	1	1,233	0%
Food product	000	_	42.222	401
manufacturing (11)	228	2	12,206	1%
Beverage & tobacco	35	_	2.004	00/
product	35	1	3,094	0%
Textile, leather,				
clothing & footwear	26	1	4,780	0%
manufacturing (13) Wood product	20	_	4,780	070
manufacturing (14)	55	1	4,111	0%
Pulp, paper &		_	1,111	0,0
converted paper				
product	17	1	973	0%
Printing (including the				
reproduction of				
recorded media) (16)	31	1	3,400	0%
Petroleum & coal				
product	5	1	597	0%
Basic chemical &				
chemical product	49	1	2,360	0%
Polymer product &		_		201
rubber product	36	1	2,382	0%
Non-metallic mineral	42	_	2 472	00/
product	42	1	3,172	0%
Primary metal &	43	1	1,457	0%
metal product Fabricated metal	70	_	1,437	076
	115	1	7,044	1%
product Transport equipment		_	7,044	170
manufacturing (23)	74	1	2,798	0%
Machinery &			,	
equipment	117	1	4,878	0%
Furniture & other			·	
manufacturing (25)	38	1	4,155	0%
Electricity supply (26)	49	1		0%
Gas supply (27)	3	1		0%
Water supply,		_	240	570
sewerage & drainage	32	1	692	0%
Waste collection,		_	332	
treatment & disposal	38	1	3,152	0%
Building construction	225	2	,	2%
5 557.557 4567677		_	10,010	270

engineering	Heavy & civil				1
State Construction services	1	122	2	5.635	1%
Basic material wholesaling (33)				•	
wholesaling (33) 114 2 7,699 1% Machinery & equipment 184 2 7,640 1% Motor vehicle & parts wholesaling (35) 50 2 3,282 0% Grocery, liquor & tobacco product 00 1 9,108 1% Other goods wholesaling (37) 112 2 15,196 1% Commission-based wholesaling (38) 30 2 2,734 0% Motor vehicle & parts retailing (39) 102 2 16,288 2% Fuel retailing (40) 47 1 3,652 0% Food retailing (41) 471 1 21,709 2% Fuel retailing (42) 728 2 102,135 10% Non-store retailing & retailing (42) 728 2 102,135 10% Non-store retailing & retailing (42) 728 2 102,135 10% Non-store retailing & ret		010	۷	71,517	770
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Sequipment 184 2 7,640 1%				,,,,,,	
Motor vehicle & parts wholesaling (35)	· ·	184	2	7,640	1%
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Other goods wholesaling (37)					
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Transport support services (52)	Postal & courier pick-				
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Broadcasting (except internet) (56) 26 1 1,428 0% Internet publishing & broadcasting (57) 10 1 802 0% Telecommunications services (58) 55 1 2,001 0% Internet service providers, web search portals & data Library & other information services 3 1 500 0% Finance (62) 242 1 10,379 1% Insurance &		39	1	6.099	1%
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Finance (62) 242 1 10,379 1% Insurance &					
Insurance &		3	1	500	0%
4 4000 001	Finance (62)	242	1	10,379	1%
superannuation funds 55 1 1,293 0%	Insurance &				
	superannuation funds	55	1	1,293	0%

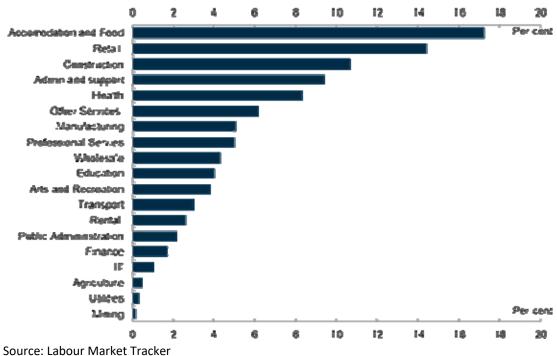
Auxiliary finance &				
insurance services	175	1	7,159	1%
Rental & hiring		-	,,133	1,0
services (except real	81	2	8,635	1%
Property operators &			2,000	
real estate services	213	2	18,332	2%
Professional, scientific			,	
& technical services				
(except computer	1018	1	41,612	4%
Computer system				
design & related	241	1	4,740	0%
Administrative	727	1	75,312	7%
Building cleaning,				
pest control & other				
support services (73)	220	1	19,666	2%
Public administration	472	1	12,108	1%
Defence (76)	79	1	1,087	0%
Public order, safety &		_	_,00.	0,1
regulatory services	217	1	9,999	1%
Preschool & school			,	
education (80)	687	1	18,656	2%
Tertiary education	282	1	11,052	1%
Adult, community &			,	
other education (82)	107	1	13,224	1%
Hospitals (84)	626	1	6,509	1%
Medical & other			-,	
health care services	471	1	32,639	3%
Residential care				
services (86)	346	1	10,471	1%
Social assistance				
services (87)	464	1	31,784	3%
Heritage activities	17	2	1,618	0%
Creative & performing				
arts activities (90)	42	3	4,100	0%
Sports & recreation				
activities (91)	124	3	23,960	2%
Gambling activities	34	2	7,725	1%
Repair & maintenance	245	2	11,956	1%
Personal & other				
services (95)	298	2	42,540	4%
Private households				
employing staff (96)	5	1	190	0%
Other			28,160	
Total			1,045,455	
Total excl. Other			1,017,295	100%
. Ctar CACIT Other			1,017,233	100/0

* 1: Low, 2: Moderate, 3: High

Share in low impact industries	43%
Share in moderate impact industries	36%
Share in high impact industries	21%
	100%

s 22 To: Kennedy, Steven; Rayner, Karla; Yeaman, Luke; Wilkinson, Jenny; Power, Trevor; Goldsworthy, Brenton; Di Marco, Katrina; Wilkinson, Vicki; Swieringa, John; Cully, Mark; Cassells, Rebecca; MEG s 22

Figure: Breakdown of disaster payments by industry of workers



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