

PRIVATE & CONFIDENTIAL

25 September 2019

Senator the Hon Jane Hume Assistant Minister for Superannuation, Financial Services and Financial Technology Parliament House CANBERRA ACT 2600

Dear Assistant Minister

FPA nominations for FASEA Board

I write regarding the recent retirement of Matthew Rowe CFP® from the board of the Financial Adviser Standards and Ethics Authority (FASEA).

FASEA was established in April 2017 to set new professional standards for financial advisers. To ensure the FASEA board had the right mix of experience and skills to guide this task, the Government sought to appoint board members from the financial services sector, academia and consumer representatives.

At the request of the Treasury, the FPA provided some suggested candidates to represent the financial services sector on the inaugural FASEA board. Mr Rowe was selected from our nominations and served on the FASEA board until 14 August 2019.

The FPA would like to put forward the following three nominations for your consideration to replace Mr Rowe as a representative from the financial services sector. These being:

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Each of these candidates is a highly experienced financial planner and has made substantial contributions to the advancement of the profession through service in professional associations such as the FPA and government bodies. Each are willing to be considered for the FASEA board and can provide a detailed CV on request.

I hope you find these nominations useful and I would welcome the opportunity to discuss them in more detail. Should you require anything further please do not hesitate to contact me on 02 9220 4505 or 0403 464 474.

Kind Regards

Dante De Gori

Chief Executive Officer

Financial Planning Association of Australia