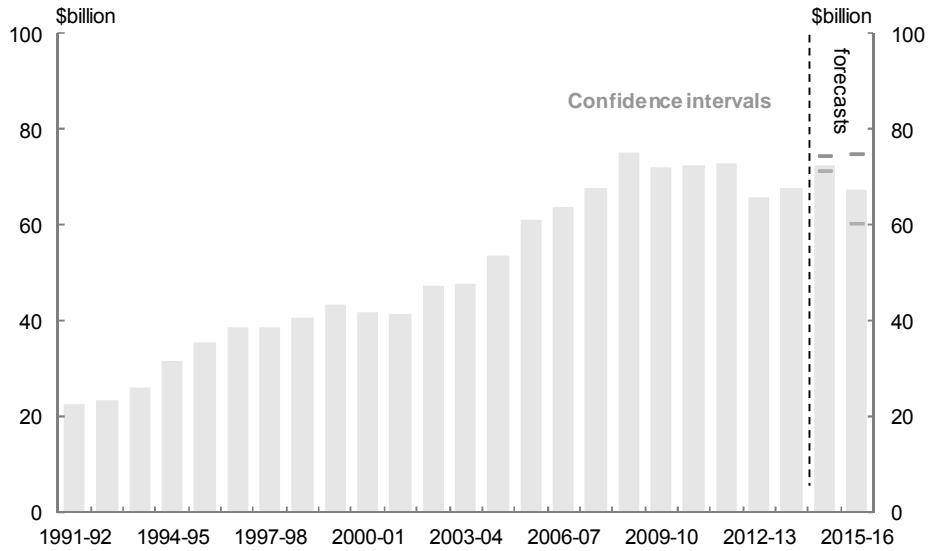


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Chart 1: Actual and expected investment by non-mining businesses



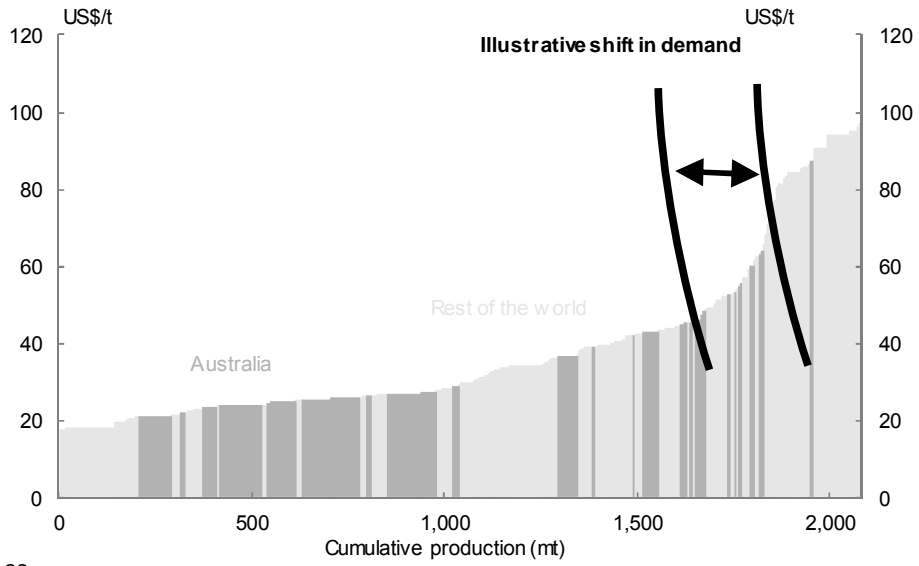
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Chart 2: Lower demand for iron ore



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