

From: [REDACTED] (DPC) <[REDACTED]@dpc.sa.gov.au>
Sent: Friday, 12 November 2010 10:10 AM
To: Consultation Responses
Subject: RE: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]

South Australia has no objection to this application.

From: Consultation Responses [mailto:firbconsultations@treasury.gov.au]
Sent: Wednesday, 3 November 2010 6:15 PM
To: ACCC (mergers); ASIC ([REDACTED]); ATO (ATO-FIRBS@ato.gov.au); DAFF ([REDACTED]@daff.gov.au); DFAT (Assistant Secretary - Trade & Economic Analysis Branch); Department of Infrastructure Transport Regional Development and Local Government (coordination@infrastructure.gov.au); [REDACTED]@business.nsw.gov.au; QLD Govt; [REDACTED] (DPC); [REDACTED] (PIRSA); STATE - TAS Govt (economic.reform@treasury.tas.gov.au); VIC Govt ([REDACTED]); STATE - WA Govt ([REDACTED]@dsd.wa.gov.au); [REDACTED]
Cc: [REDACTED] (DPC); STATE - VIC Govt CC: ([REDACTED])
Subject: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]

FOREIGN INVESTMENT PROPOSAL FOR COMMENT

Please see the attached documents from the Foreign Investment Review Board.

We seek any comments your organisation may wish to provide by **12 November 2010**.

Foreign Investment Review Board
c/- Foreign Investment & Trade Policy Division
The Treasury
Langton Crescent
PARKES ACT 2600
Phone: (02) 6263 3795
Fax: (02) 6263 2940
Email: firbconsultations@treasury.gov.au
Web: <http://www.firb.gov.au>

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[REDACTED]

From: [REDACTED]@treasury.tas.gov.au
Sent: Friday, 12 November 2010 4:51 PM
To: Consultation Responses
Cc: [REDACTED]
Subject: F2010/06438 FIRB Request: Great Southern
Attachments: 20101110 - Advice to FIRB Great Southern.pdf

Dear [REDACTED],

Attached is an electronic copy of the Tasmanian Government's comments in relation to the FIRB request response for Great Southern .

Please note that a signed, hard copy has been posted to you. Should you have any queries in relation to this matter, please feel free to contact me.

(See attached file: 20101110 - Advice to FIRB Great Southern.pdf)

[REDACTED]
Economic Policy Branch | Treasury

T: [REDACTED] | F: [REDACTED]

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Mr P Colmer
Executive Member
Foreign Investment Review Board
The Treasury
CANBERRA ACT 2600

Attention: [REDACTED]

Dear Mr Colmer

GREAT SOUTHERN

I refer to your request of 3 November 2010 for comments regarding the acquisition of \$415 million of land from Great Southern by a joint-venture between ANZFF and AIMCo.

I am not aware of any issues relating to the proposal that would indicate that the proposal is against the national interest.

If you have any queries in relation to this matter, please contact [REDACTED] on [REDACTED] or by email: [REDACTED]@treasury.tas.gov.au.

Yours sincerely

Rob Nicholl
ACTING SECRETARY

November 2010

From: [redacted] <[redacted]@asic.gov.au>
Sent: Friday, 12 November 2010 1:59 PM
To: Consultation Responses
Subject: Re: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]
Attachments: Re Services Limited - 12 November 2010.pdf

Dear Mr. [redacted]

Attached is ASIC's reply to your email.

Regards

[redacted]
Investment Managers & Superannuation
[redacted]

From: Consultation Responses <firbconsultations@treasury.gov.au>
To: "ACCC (mergers)" <mergers@acc.gov.au>, "ASIC ([redacted])" <[redacted]@asic.gov.au>, "ATO (ATO-FIRBS@ato.gov.au)" <ATO-FIRBS@ato.gov.au>, "DAFF ([redacted]@daf.gov.au)" <[redacted]@daf.gov.au>, "DFAT (Assistant Secretary - Trade & Economic Analysis Branch)" <FIRB@dfat.gov.au>, "Department of Infrastructure Transport Regional Development and Local Government (coordination@infrastructure.gov.au)" <coordination@infrastructure.gov.au>, "[redacted]@business.nsw.gov.au" <[redacted]@business.nsw.gov.au>, QLD Govt <firb.qld@sd.qld.gov.au>, "SA Govt ([redacted])" <[redacted]@dpc.sa.gov.au>, "STATE - SA Govt minerals ([redacted]@sau.gov.sa.gov.au)" <[redacted]@sau.gov.sa.gov.au>, "STATE - TAS Govt (economic.reform@treasury.tas.gov.au)" <economic.reform@treasury.tas.gov.au>, "VIC Govt ([redacted])" <[redacted]@diird.vic.gov.au>, "STATE - WA Govt ([redacted]@dsd.wa.gov.au)" <[redacted]@dsd.wa.gov.au>, "[redacted]" <[redacted]@TREASURY.GOV.AU>
Cc: "STATE - SA Govt cc ([redacted])" <[redacted]@dpc.sa.gov.au>, "STATE - VIC Govt CC: ([redacted])" <[redacted]@diird.vic.gov.au>
Date: 04/11/2010 09:20 AM
Subject: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]

FOREIGN INVESTMENT PROPOSAL FOR COMMENT

Please see the attached documents from the Foreign Investment Review Board.

We seek any comments your organisation may wish to provide by **12 November 2010**.

Foreign Investment Review Board
 c/- Foreign Investment & Trade Policy Division
 The Treasury
 Langton Crescent
 PARKES ACT 2600
 Phone: (02) 6263 3795
 Fax: (02) 6263 2940
 Email: firbconsultations@treasury.gov.au
 Web: <http://www.firb.gov.au>

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[attachment "Application_001.pdf" deleted by ██████████/Sydney/NSW/ASIC] [attachment "Annexure A.PDF" deleted by ██████████/Sydney/NSW/ASIC] [attachment "Annexure B.PDF" deleted by ██████████/Sydney/NSW/ASIC] [attachment "Annexure D.PDF" deleted by ██████████/Sydney/NSW/ASIC] [attachment "Consultation Letter.docx" deleted by ██████████/Sydney/NSW/ASIC]

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ASIC

Australian Securities & Investments Commission

To: Mr Patrick Colmer

From: [REDACTED]

Executive Member

Investment Managers

Foreign Investment Review Board

Fax: (02) 6263 2940

Tel: [REDACTED]

Fax: [REDACTED]

Request from: [REDACTED]

Dated: 12 November 2010

Pages: 1 page

File ref:

Dear Sir/Madam

FOREIGN INVESTMENT PROPOSAL: Re Services Limited (RE Services) – Great Southern Forestry (Great Southern)

We refer to your email dated 3 November 2010.

Please note that The Trust Company (RE Services) Limited currently holds an Australian financial services licence under the *Corporations Act 2001* (the 'Act'). It is authorised to provide general financial product advice, deal in financial products, operate a scheme and operate an investor directed portfolio service.

Apart from the above, ASIC has no further comment to make on the proposal.

This of course is based on the assumption that the parties involved in the matter will make themselves aware of, and comply with, any obligations or requirements under the Act in relation to the matter.

Yours faithfully

[REDACTED]
Senior Analyst
Investment Managers & Superannuation

[REDACTED]

From: [REDACTED]@dfat.gov.au on behalf of FIRB@dfat.gov.au
Sent: Friday, 12 November 2010 3:19 PM
To: Consultation Responses
Cc: [REDACTED]@dfat.gov.au; [REDACTED]@dfat.gov.au
Subject: Fw: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]

Dear FIRB

In regard to foreign investment proposal F2010/06438, DFAT is not aware of any reason why the proposed investment should not proceed. In particular, we agree with the claims made in the submission to the FIRB that:

- AIMCo does not pursue political or strategic objectives;
- AIMCo operates in accordance with normal commercial considerations; and
- AIMCo is committed to transparency, accountability and high standards of corporate governance.

We note that the Canadian Government's (provisional) decision to block BHP-Billiton's takeover bid for Potash Corporation of Saskatchewan has caused concern in the Australian business community about Canada's openness to future investment from Australia.

We also note that the Canadian Government has indicated that it will soon undertake a review of the *Investment Canada Act* and the processes according to which it approves foreign investment proposals.

We consider the issue of foreign ownership of large tracts of agricultural land and associated water licences as being matters which should be examined closely in the assessment of this investment proposal, especially in light of the government's water policy plans.

Regards

[REDACTED]
Trade Competitiveness Section
Trade Competitiveness and Advocacy Branch
Department of Foreign Affairs and Trade

Phone: [REDACTED]

Fax: [REDACTED]

[REDACTED]

From: [REDACTED] <[REDACTED]@daff.gov.au>
Sent: Friday, 12 November 2010 1:19 PM
To: Consultation Responses
Cc: [REDACTED]
Subject: FW: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=UNCLASSIFIED]

Importance: High

Thank you for the opportunity for the Department of Agriculture, Fisheries and Forestry to comment on the foreign investment proposal by RE Services Limited regarding Great Southern Forestry. The Department of Agriculture, Fisheries and Forestry have no objection to the proposal.

Regards,

[REDACTED]
 Domestic Forest Policy
 Forestry Branch
 Climate Change Division
 Department of Agriculture, Fisheries and Forestry

PH: [REDACTED] FAX: [REDACTED]
 [REDACTED]@daff.gov.au

From: [REDACTED]
Sent: Thursday, 4 November 2010 9:48 AM
To: [REDACTED]
Subject: FW: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=UNCLASSIFIED]
Importance: High

[REDACTED]

Enclosed is a copy of a foreign investment proposal received from Treasury. These papers contain information provided in commercial confidence to the Government and should not be disclosed outside DAFF.

Treasury are seeking comment or information on the investment proposal so that the Treasurer receives whole of government advice on the application. Any comments should address potential national interest issues arising from the investment.

Timing and contact details

If Climate Change wish to make any comment, would you please provide comments to firbconsultations@treasury.gov.au by no later than **12 November**. If you need to discuss the material or have any issues regarding the request the appropriate contact officer in Treasury is [REDACTED]@treasury.gov.au.

thanks

[REDACTED]
 Parliamentary Officer
 Parliamentary Liaison Services
 Department of Agriculture Fisheries
 Forestry

[REDACTED] [REDACTED]

④ [redacted]@daff.gov.au
18 Marcus Clarke Street
CANBERRA CITY ACT 2601

From: Consultation Responses [mailto:firbconsultations@treasury.gov.au]
Sent: Wednesday, 3 November 2010 6:45 PM
To: ACCC (mergers); ASIC ([redacted]); ATO (ATO-FIRBS@ato.gov.au); [redacted] DFAT (Assistant Secretary - Trade & Economic Analysis Branch); Department of Infrastructure Transport Regional Development and Local Government (coordination@infrastructure.gov.au); [redacted]@business.nsw.gov.au; QLD Govt; SA Govt ([redacted]); STATE - SA Govt minerals ([redacted]@saugov.sa.gov.au); STATE - TAS Govt (economic.reform@treasury.tas.gov.au); VIC Govt ([redacted]); STATE - WA Govt ([redacted]@dsd.wa.gov.au); [redacted]
Cc: STATE - SA Govt cc ([redacted]); STATE - VIC Govt CC: ([redacted])
Subject: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]

FOREIGN INVESTMENT PROPOSAL FOR COMMENT

Please see the attached documents from the Foreign Investment Review Board.

We seek any comments your organisation may wish to provide by **12 November 2010**.

Foreign Investment Review Board
c/- Foreign Investment & Trade Policy Division
The Treasury
Langton Crescent
PARKES ACT 2600
Phone: (02) 6263 3795
Fax: (02) 6263 2940
Email: firbconsultations@treasury.gov.au
Web: <http://www.firb.gov.au>

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From: [REDACTED] <[REDACTED]@deedi.qld.gov.au>
 Sent: Friday, 12 November 2010 5:06 PM
 To: [REDACTED]@treasury.gov.au
 Cc: Consultation Responses; FIRB QLD; [REDACTED]
 Subject: FW: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]

Dear [REDACTED]

Please be advised that we have considered and reviewed the submission (as outlined in your email of 3 November 2010) and the Queensland Government has no objection to the proposal by the joint venture to acquire rural land through Great Southern Forestry.

The following departments were consulted in the review process and did not have any issues with the proposal - where comment was made this has been provided:

- o Queensland Treasury
- o Department of Premier and Cabinet
- o Department of Environment and Resource Management
- Primary Industries and Fisheries

Thank you for the opportunity to provide comment on this investment proposal.

Best Regard,

[REDACTED]
 A/Principal Commercial Analyst, Commercial and Economic Services
 Commercial Evaluation and Management
Department of Employment, Economic Development and Innovation
 Level 20, 111 George Street, Brisbane, Queensland 4000
 PO Box 15168, City East, Brisbane, Queensland 4002
 t. [REDACTED]
 e. [REDACTED]@deedi.qld.gov.au
 Business Information Centre 13 25 23
 www.deedi.qld.gov.au

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Doc 8

From: [redacted]@iird.vic.gov.au
Sent: Monday, 15 November 2010 11:11 AM
To: Consultation Responses
Cc: [redacted]@mmv.vic.gov.au [redacted]@iird.vic.gov.au
Subject: Re: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]

Good Morning

The Victorian Government has no comment or objection to the above FIRB proposal.

Please note that the contact details for forwarding FIRB proposals to Vic Government of [redacted]@diird.vic.gov.au should be changed to [redacted]

Many thanks

[redacted]
A/g Manager, Industry Transition Fund
Invest Assist
[redacted]

Department of Innovation, Industry and Regional Development, Government of Victoria, Victoria, Australia.

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Doc 9

[REDACTED]

From: [REDACTED] <[REDACTED]@accc.gov.au>
Sent: Monday, 15 November 2010 5:25 PM
To: Consultation Responses
Cc: [REDACTED] Copley, Suzie; [REDACTED]
Subject: Letter attached [SEC=UNCLASSIFIED]
Attachments: Final letter 15 November 2010.pdf

<<Final letter 15 November 2010.pdf>>

[REDACTED]
Director
Merger Coordination and Strategy Branch
Australian Competition and Consumer Commission
T: [REDACTED]
F: [REDACTED]



Australian
Competition &
Consumer
Commission

Our Ref: 43984
Your Ref: F2010/06438
Contact Officer: [REDACTED]
Contact Phone: [REDACTED]

Level 7, Angel Place
123 Pitt Street
Sydney NSW 2000

GPO Box 3648
Sydney NSW 2001

Tel: (02) 9230 9133
Fax: (02) 9223 1092

www.accc.gov.au

15 November 2010

Mr Patrick Colmer
Executive Member
Foreign Investment Review Board
The Treasury
CANBERRA ACT 2600

By email: firbconsultations@treasury.gov.au

Dear Sir

FOREIGN INVESTMENT PROPOSAL: RE SERVICES LIMITED-GREAT SOUTHERN FORESTRY

Thank you for your letter of 3 November 2010 regarding the above matter. In respect of your assessment under the Government's Foreign Investment Policy, the Australian Competition and Consumer Commission (the ACCC) does not wish to make any comment.

The ACCC has decided not to review this matter pursuant to section 50 of the *Trade Practices Act 1974* (the Act). However, if any issues under Sections 50 or 50A of the Act emerge, the ACCC may initiate inquiries at the appropriate time.

Should you wish to discuss this matter further please do not hesitate to contact [REDACTED] on [REDACTED].

Yours sincerely

[REDACTED]
Suzie Copley
General Manager
Merger Coordination and Strategy Branch

Dec 17

[REDACTED]

From: [REDACTED]
Sent: Wednesday, 22 December 2010 4:28 PM
To: [REDACTED]
Cc: [REDACTED]@claytonutz.com; [REDACTED]
Subject: FIRB Approval - F2010/07309 [SEC=IN-CONFIDENCE:COMMERCIAL]
Attachments: 20101222131130430.pdf

Dear Mr [REDACTED]

Please refer to the attached letter.

Kind Regards

[REDACTED]

Investor Review Unit
Foreign Investment and Trade Policy Division
The Treasury, Langton Crescent, Parkes ACT 2600
phone: [REDACTED]
fax: [REDACTED]
email: [REDACTED]@treasury.gov.au

From: [REDACTED] [mailto:]
Sent: Monday, 22 November 2010 4:12 PM
To: FIRB Business Applications
Cc: [REDACTED]
Subject: Proposed Acquisition of Great Southern Forestry Land Assets

Dear Sirs,

Please see attached letter application and annexures.

Please do not hesitate to contact us to this application discuss further.

Kind regards

[REDACTED] Partner | Corporate Advisory/M&A
Clayton Utz

1 O'Connell Street, Sydney NSW 2000 Australia | D [REDACTED] | M [REDACTED] | F [REDACTED]
[REDACTED]@claytonutz.com

www.claytonutz.com

[REDACTED] Senior Associate | Corporate Advisory / M&A
Clayton Utz

1 O'Connell Street, Sydney NSW 2000 Australia | D [REDACTED] | F +61 2 8220 6700 | [REDACTED]@claytonutz.com
www.claytonutz.com



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<<application_001.pdf>> <<Annexure A.pdf>> <<Annexure B.pdf>> <<Annexure C.pdf>> <<Annexure D.pdf>>
<<Annexure E.pdf>>

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Australian Government
Foreign Investment Review Board

Telephone: 02 6263 3795
Overseas: +61 2 6263 3795
Facsimile: 02 6263 2940
Website: www.firb.gov.au
firbbusinessapplications@treasury.gov.au

22 December 2010
File: F2010/07309

Mr [REDACTED]
Clayton UTZ Lawyers
PO Box H3, Australia Square
SYDNEY NSW 1215

Dear [REDACTED]

I refer to correspondence received on 22 November 2010 (your ref: 15387/16032/80112152) concerning the proposal for Alberta Investment Management Corporation and The Trust Company (RE Services Limited) as the responsible entity for New Forests Australia New Zealand Forest Fund to acquire rural land (and other associated assets) of Great Southern Limited.

There are no objections to this proposal in terms of the Government's foreign investment policy.

Yours sincerely

[REDACTED]
Foreign Investment Review Board Secretariat

doc 18

E-mail Message

From: [REDACTED]@dfat.gov.au [SMTP: [REDACTED]@dfat.gov.au]
To: Consultation Responses
[EX:/O=TREASURY/OU=OLYMPUS/CN=RECIPIENTS/CN=FIRB CONSULT
RESPONSESFBAFFD1F460FCEC37E909A94EDEA8A7AA7F057]
Cc: [REDACTED]@dfat.gov.au [SMTP: [REDACTED]@dfat.gov.au],
[REDACTED]@dfat.gov.au [SMTP: [REDACTED]@dfat.gov.au]
Sent: 13/11/2010 at 1:18 AM
Received: 13/11/2010 at 1:19 AM
Subject: Fw: FIRB Consultation - RE SERVICES LIMITED/AIMCO/GREAT
SOUTHERN [SEC=IN-CONFIDENCE:COMMERCIAL]

Dear FIRB

In regard to foreign investment proposal F2010/06438, DFAT is not aware of any reason why the proposed investment should not proceed.